

**UNITED STATES BANKRUPTCY COURT  
MIDDLE DISTRICT OF FLORIDA  
JACKSONVILLE DIVISION**

In re:

RMS TITANIC, INC., *et al.*,<sup>1</sup>

Case No. 3:16-bk-02230-PMG  
Chapter 11 (Jointly Administered)

Debtors.

---

**NOTICE OF FILING EXHIBITS C AND D TO SEVENTH INTERIM  
APPLICATION FOR ALLOWANCE AND PAYMENT OF COMPENSATION  
AND REIMBURSEMENT OF EXPENSES OF MCGUIREWOODS LLP  
AS SPECIAL LITIGATION COUNSEL FOR THE DEBTORS**

Special Counsel, McGuireWoods LLP hereby gives notice of the filing of Exhibits C and D to its Seventh Interim Application for Allowance and Payment of Compensation and Reimbursement of Expenses of McGuireWoods LLP as Special Litigation Counsel for the Debtors, which was inadvertently omitted from its previous filing today [D.E. 1252].

---

<sup>1</sup> The Debtors in the chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: RMS Titanic, Inc. (3162); Premier Exhibitions, Inc. (4922); Premier Exhibitions Management, LLC (3101); Arts and Exhibitions International, LLC (3101); Premier Exhibitions International, LLC (5075); Premier Exhibitions NYC, Inc. (9246); Premier Merchandising, LLC (3867); and Dinosaurs Unearthed Corp. (7309). The Debtors' service address is 3045 Kingston Court, Suite I, Peachtree Corners, Georgia 30071.

McGuireWoods LLP

By: /s/ Courtney A. McCormick

Emily Rottmann

FL Bar No.: 0093154

Courtney A. McCormick

FL Bar No.: 0092879

Anna Haugen

FL Bar No.: 0089555

McGuireWoods LLP

Bank of America Tower

50 North Laura Street

Suite 3300

Jacksonville, FL 32202-3661

T: 904.798.3200

F: 904.360.6318

erottmann@mcguirewoods.com

cmccormick@mcguirewoods.com

ahaugen@mcguirewoods.com

- and -

Robert W. McFarland

Sarah B. Boehm

McGuireWoods LLP

World Trade Center

101 West Main Street

Suite 9000

Norfolk, VA 23510-1655

T: +1 757.640.3716

F: +1 757.640.3966

rmcfarland@mcguirewoods.com

sboehm@mcguirewoods.com

*Special Litigation Counsel for the Debtors*

**CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that a true and correct copy of the foregoing was electronically filed with the Clerk of the Court using CM/ECF on November 1, 2018. I also certify that the foregoing document is being served this day on the following counsel of record via transmission of Electronic Filing generated by CM/ECF:

Jay B. Verona, Esq.  
Shumaker, Loop & Kendrick, LLP  
101 E. Kennedy Blvd., Suite 2800  
Tampa, FL 33602  
(813) 229-7600  
[jverona@slk-law.com](mailto:jverona@slk-law.com)  
*Attorneys for George F. Eyde  
Orlando, LLC and Louis J. Eyde  
Orlando, LLC*

Jill E. Kelso, Esq.  
Miriam G. Suarez, Esq.  
Office of the United States Trustee  
400 W. Washington Street, Suite 1100  
Orlando FL 32801  
(407) 648-6301 ext. 137  
[jill.kelso@usdoj.gov](mailto:jill.kelso@usdoj.gov)  
[Miriam.g.suarez@usdoj.gov](mailto:Miriam.g.suarez@usdoj.gov)  
*Attorneys for Guy G. Gebhardt,  
Acting U.S. Trustee for Region 21*

Scott M. Grossman, Esq.  
Greenberg Traurig  
401 East Las Olas Boulevard, Suite 2000  
Fort Lauderdale, FL 33301  
(954) 768-5212  
[grossmansm@gtlaw.com](mailto:grossmansm@gtlaw.com)  
*Attorneys for Lang Feng, Haiping Zou,  
Jihe Zhang, and High Nature Holdings  
Limited*

Ari Newman, Esq.  
Greenberg Traurig, P.A.  
333 S.E. 2nd Avenue, Suite 4400  
Miami, FL 33131  
(305) 579-0500  
[newmanar@gtlaw.com](mailto:newmanar@gtlaw.com)  
*Attorneys for Lang Feng, Haiping Zou,  
Jihe Zhang, and High Nature Holdings  
Limited*

Jason B. Burnett, Esq.  
GrayRobinson, P.A.  
50 N. Laura Street, Suite 1100  
Jacksonville, FL 32202  
(904) 598-9929  
[jason.burnett@gray-robinson.com](mailto:jason.burnett@gray-robinson.com)  
*Attorneys for 417 Fifth Avenue Real Estate,  
LLC*

Andrew T. Jenkins, Esq.  
Bush Ross, P.A.  
P.O. Box 3913  
Tampa, FL 33601-3913  
(813) 224-9255  
[ajenkins@bushross.com](mailto:ajenkins@bushross.com)  
*Attorneys for Bank of America, N.A.*

Matthew J. Troy, Esq.  
U.S. Dept. of Justice  
1100 L Street NW, Suite 10030  
Washington, DC 20005  
(202) 514-9038  
[matthew.troy@usdoj.gov](mailto:matthew.troy@usdoj.gov)  
*Attorneys for the United States Department  
of Commerce, National Oceanic and  
Atmospheric Administration*

Brian D. Equi, Esq.  
Goldberg Segalla, LLP  
121 S. Orange Avenue, Suite 1500  
Orlando, FL 32801  
(407) 458-5608  
[bequi@goldbergsegalla.com](mailto:bequi@goldbergsegalla.com)  
[salamina@goldbergsegalla.com](mailto:salamina@goldbergsegalla.com)  
[sherndon@goldbergsegalla.com](mailto:sherndon@goldbergsegalla.com)  
*Attorneys for Structure Tone, Inc.*

Norman P. Fivel, Esq.  
Assistant Attorney General  
Office of the New York State  
Attorney General  
Civil Recoveries Bureau,  
Bankruptcy Litigation Unit  
The Capitol  
Albany, NY 12224-0341  
(518) 776-2264  
[norman.fivel@ag.ny.gov](mailto:norman.fivel@ag.ny.gov)  
*Attorneys for New York Dept. of Taxation  
and Finance*

Chris Broussard, Esq.  
Suzy Tate, P.A.  
14502 N. Dale Mabry Highway, Suite 200  
Tampa, FL 33618  
(813) 264-1685  
[cbrouss@suzytate.com](mailto:cbrouss@suzytate.com)  
*Attorneys for The Armada Group GP, Inc.*

Kathy A. Jorrie, Esq.  
Pillsbury Winthrop Shaw Pittman LLP  
725 S. Figueroa Street, Suite 2800  
Los Angeles, CA 90017  
(213) 488-7251  
[Kathy.jorrie@pillsburylaw.com](mailto:Kathy.jorrie@pillsburylaw.com)  
*Attorneys for AEG Presents, LLC*

J. Ellsworth Summers, Jr., Esq.  
Burr Forman, LLP  
50 N. Laura Street, Suite 3000  
Jacksonville, FL 32202  
(904) 232-7200  
[esummers@burr.com](mailto:esummers@burr.com)  
*Attorneys for Michael J. Little*

D. Marcus Braswell, Jr., Esq.  
Sugarman & Susskind, P.A.  
100 Miracle Mile, Suite 300  
Coral Gables, FL 33134  
(305) 529-2801  
[mbraswell@sugarmansusskind.com](mailto:mbraswell@sugarmansusskind.com)  
*Attorneys for Theatrical Protective Union,  
Local No. One, IATSE*

Richard R. Thames, Esq.  
Thames Markey & Heekin, P.A.  
50 N. Laura Street, Suite 1600  
Jacksonville, FL 32202  
(904) 358-4000  
[rrt@tmhlaw.net](mailto:rrt@tmhlaw.net)  
*Attorneys for Official Committee of  
Unsecured Creditors*

Avery Samet, Esq.  
Jeffrey Chubak, Esq.  
Storch Amini & Munves PC  
140 East 45th Street, 25th Floor  
New York, NY 10017  
(212) 490-4100  
[asamet@samlegal.com](mailto:asamet@samlegal.com)  
[jchubak@samlegal.com](mailto:jchubak@samlegal.com)  
*Attorneys for Official Committee of  
Unsecured Creditors*

Jacob A. Brown, Esq.  
Katherine C. Fackler, Esq.  
Akerman LLP  
50 N. Laura Street, Suite 3100  
Jacksonville, FL 32202  
(904) 798-3700  
[jacob.brown@akerman.com](mailto:jacob.brown@akerman.com)  
[katherine.fackler@akerman.com](mailto:katherine.fackler@akerman.com)  
*Attorneys for the Official Committee of  
Equity Security Holders of Premier  
Exhibitions, Inc.*

T. David Mitchell, Esq.  
Brenner Kaprosy Mitchell, L.L.P.  
30050 Chagrin Blvd., Suite 100  
Pepper Pike, OH 44124  
(216) 292-5555  
[tdmitchell@brenner-law.com](mailto:tdmitchell@brenner-law.com)  
*Attorneys for CRI Properties, Ltd.*

Susan R. Sherrill-Beard, Esq.  
U.S. Securities and Exchange Commission  
Office of Reorganization  
950 East Paces Ferry Road, N.E.  
Suite 900  
Atlanta, GA 30326  
(404) 842-7626  
[sherrill-beards@sec.gov](mailto:sherrill-beards@sec.gov)  
[atlreorg@sec.gov](mailto:atlreorg@sec.gov)  
*Attorneys for U.S. Securities and Exchange  
Commission*

Steven R. Fox, Esq.  
Fox Law Corporation  
17835 Ventura Blvd., Suite 306

Peter J. Gurfein, Esq.  
Royce Zur, Esq.  
Landau Gottfried & Berger LLP  
1801 Century Park East, Suite 700  
Los Angeles, CA 90067  
(310) 557-0050  
[pgurfein@lgbfirm.com](mailto:pgurfein@lgbfirm.com)  
[rzur@lgbfirm.com](mailto:rzur@lgbfirm.com)  
*Attorneys for Official Committee of Equity Security  
Holders of Premier Exhibitions, Inc.*

Skyler M. Tanner, Esq.  
Lane Powell PC  
601 SW Second Avenue, Suite 2100  
Portland, OR 97204  
[tanners@lanepowell.com](mailto:tanners@lanepowell.com)  
[beldingt@lanepowell.com](mailto:beldingt@lanepowell.com)  
[docketing-pdx@lanepowell.com](mailto:docketing-pdx@lanepowell.com)  
*Attorneys for Oregon Museum of Science and Industry*

Howard Siegel, Esq.  
945 McKinney Street, PMB 434  
Houston, TX 77002  
(713) 984-4801  
[howard@eucinv.com](mailto:howard@eucinv.com)  
*Attorney for Euclid Investments, LP  
And Euclid Claims Recovery LLC*

Garrett A. Nail, Esq.  
John F. Isbell, Esq.  
Thompson Hine LLP  
3560 Lenox Road, Suite 1600  
Atlanta, GA 30326  
(404) 541-2900  
[garrett.nail@thompsonhine.com](mailto:garrett.nail@thompsonhine.com)  
[john.isbell@thompsonhine.com](mailto:john.isbell@thompsonhine.com)  
*Attorneys for Bay Point Capital Partners, LP*

Stephen D. Busey, Esq.  
Asghar A. Syed, Esq.  
Smith Hulsey & Busey

Encino, CA 91316  
[srfox@foxlaw.com](mailto:srfox@foxlaw.com)  
*Attorneys for Titanic Entertainment Holdings*

Jennifer Feldsher, Esq.  
David L. Lawton, Esq.  
Bracewell LLP  
1251 Avenue of the Americas  
New York, NY 10020  
(212) 508-6100  
[Jennifer.feldsher@bracewell.com](mailto:Jennifer.feldsher@bracewell.com)  
[David.lawton@bracewell.com](mailto:David.lawton@bracewell.com)  
*Attorneys for the Ad Hoc Group of Equityholders*

Timothy Graulich, Esq.  
James I. McClammy, Esq.  
Mara Theophila, Esq.  
Davis Polk & Wardwell LLP  
450 Lexington Avenue  
New York, NY 10017  
(212) 450-4000  
[Timothy.graulich@davispolk.com](mailto:Timothy.graulich@davispolk.com)  
[James.mcclammy@davispolk.com](mailto:James.mcclammy@davispolk.com)  
[Mara.theophila@davispolk.com](mailto:Mara.theophila@davispolk.com)  
*Attorneys for the Trustees of the National Maritime Museum*

Steven Z. Szanzer, Esq.  
Davis Polk & Wardwell LLP  
450 Lexington Avenue  
New York, NY 10017  
(212) 450-4000  
[Steven.szanzer@davispolk.com](mailto:Steven.szanzer@davispolk.com)  
*Attorneys for Royal Museum Greenwich*

225 Water Street, Suite 1800  
Jacksonville, FL 32202  
(904) 359-7700  
[busey@smithhulsey.com](mailto:busey@smithhulsey.com)  
[asyed@smithhulsey.com](mailto:asyed@smithhulsey.com)  
*Attorneys for the Ad Hoc Group of Equityholders*

Patricia Ann Redmond, Esq.  
Stearns Weaver, et al.  
150 West Flagler Street, Suite 2200  
Miami, FL 33130  
(305) 789-3200  
[predmond@stearnweaver.com](mailto:predmond@stearnweaver.com)  
*Attorneys for the Trustees of the National Maritime Museum*

Jason B. Burnett, Esq.  
Ashlea A. Edwards, Esq.  
GrayRobinson, P.A.  
50 N. Laura Street, Suite 1100  
Jacksonville, FL 32202  
(904) 598-9929  
[jason.burnett@gray-robinson.com](mailto:jason.burnett@gray-robinson.com)  
[ashlea.edwards@gray-robinson.com](mailto:ashlea.edwards@gray-robinson.com)  
*Attorneys for Ramparts, Inc. d/b/a Luxor Hotel and Casino*

**Via U.S. Mail**

A-1 Storage and Crane  
2482 197th Avenue  
Manchester, IA 52057

A.N. Deringer, Inc.  
PO Box 11349  
Succursale Centre-Ville  
Montreal, QC H3C 5H1

Broadway Video  
30 Rockefeller Plaza  
54th Floor  
New York, NY 10112

Dentons Canada LLP  
250 Howe Street, 20th Floor  
Vancouver, BC V6C 3R8

Expedia, Inc.  
10190 Covington Cross Drive  
Las Vegas, NV 89144  
Gowlings  
550 Burrard Street  
Suite 2300, Bentall 5  
Vancouver, BC V6C 2B5

Kirvin Doak Communications  
5230 W. Patrick Lane  
Las Vegas, NV 89118

Morris Visitor Publications  
543 Broad Street  
Augusta, GA 30901

National Geographic Society  
1145 - 17th Avenue NW  
Washington, DC 20036

ABC Imaging  
5290 Shawnee Road, Suite 300  
Alexandria, VA 22312

ATS, Inc.  
1900 W. Anaheim Street  
Long Beach, CA 90813

CBS Outdoor/Outfront Media  
185 US Highway 48  
Fairfield, NJ 07004

Enterprise Rent-A-Car Canada  
709 Miner Avenue  
Scarborough, ON M1B 6B6

George Young Company  
509 Heron Drive  
Swedesboro, NJ 08085  
Hoffen Global Ltd.  
305 Crosstree Lane  
Atlanta, GA 30328

MNP LLP  
15303 - 31st Avenue  
Suite 301  
Surrey, BC V3Z 6X2

NASDAQ Stock Market, LLC  
805 King Farm Blvd.  
Rockville, MD 20850

NYC Dept. of Finance  
PO Box 3646  
New York, NY 10008

PacBridge Limited Partners  
22/F Fung House  
19-20 Connaught Road  
Central Hong Kong

Screen Actors Guild  
1900 Broadway  
5th Floor  
New York, NY 10023

Soprintendenza Archeologica  
di Napoli e Pompei  
Piazza Museo 19  
Naples, Italy 80135

Time Out New York  
405 Park Avenue  
New York, NY 10022

TSX Operating Co.  
70 West 40th Street  
9th Floor  
New York, NY 10018

WNBC - NBC Universal Media  
30 Rockefeller Center  
New York, NY 10112

United States Attorney's Office  
Middle District of Florida  
300 N. Hogan Street, Suite 700  
Jacksonville, FL 32202

B.E. Capital Management Fund LP  
Thomas Branziel  
228 Park Avenue South, Suite 63787  
New York, NY 10003  
***Creditor Committee***

Pallet Rack Surplus, Inc.  
1981 Old Covington Cross Road NE  
Conyers, GA 30013

Seaventures, Ltd.  
5603 Oxford Moor Blvd.  
Windemere, FL 34786

Syzygy3, Inc.  
231 West 29th Street  
Suite 606  
New York, NY 10001

TPL  
3340 Peachtree Road  
Suite 2140  
Atlanta, GA 30326

Verifone, Inc.  
300 S. Park Place Blvd.  
Clearwater, FL 33759

Jonathan B. Ross, Esq.  
Gowling WLG (Canada) LLP  
550 Burrard Street, Suite 2300, Bentall 5  
Vancouver, BC V6C 2B5  
Christine R. Etheridge, Esq.  
Bankruptcy Administration  
Wells Fargo Vendor Financial Services, LLC  
PO Box 13708  
Macon, GA 31208

TSX Operating Co., LLC  
c/o James Sanna  
70 W. 40th Street  
New York, NY 10018  
***Creditor Committee***



Dallian Hoffen Biotechnique Co., Ltd.  
c/o Ezra B. Jones  
305 Crosstree Lane  
Atlanta, GA 30328  
***Creditor Committee***

AEG Presents LLC  
c/o Managing Member  
800 W. Olympic Blvd.  
Suite 305  
Los Angeles, CA 90015

AEG Presents LLC  
c/o CT Corporation System,  
Registered Agent  
ATTN: Amanda Garcia  
818 West Seventh Street  
Suite 930  
Los Angeles, CA 90017

AEG Presents LLC  
c/o Managing Member  
5750 Wilshire Blvd.  
Suite 501  
Los Angeles, CA 90036-3638

AEG Presents LLC  
c/o Managing Member  
425 W. 11th Street  
Los Angeles, CA 90015-3459

---

*/s/ Courtney A. McCormick*  
Attorney